

Queen City ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2016	Yes	\$ 2,705,000	08/31/2017	\$ 2,455,000	\$ 427,350	\$ 2,882,350	08/15/2027
Mtc Tax Notes Ser 2017	Yes	740,000	08/31/2017	740,000	64,566	804,566	02/15/2025
				<u>\$ 3,195,000</u>	<u>\$ 491,916</u>	<u>\$ 3,686,916</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2016	A1	NR	NR	NR
Mtc Tax Notes Ser 2017	NR	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2016	Refunding for savings
Mtc Tax Notes Ser 2017	School Building & Buses

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2016	\$ 2,859,276	\$ 2,859,276	\$ -
Mtc Tax Notes Ser 2017	700,000	551,084	148,916

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 3,195,000	\$ 491,916	\$ 3,686,916
Authorized But Unissued Debt		-	-	-
All Authorized Debt		3,195,000	-	-
Total GO Debt		3,195,000	\$ 491,916	\$ 3,686,916
Total GO Debt + Authorized But Unissued Debt		3,195,000	-	-
2018 Population	5,177	-	-	-
Total GO Debt per Capita		\$ 617	-	-
Total GO Debt + Authorized Debt per Capita		\$ 617	-	-
Total GO Principal & Interest per Capita		\$ 712	-	-

Source: Texas Municipal Advisory Council of Texas.